



Ocean Capital Bonds

Pension Scheme Application Form

Please complete this form in **BLOCK CAPITALS** and in black ink. Before completing this form you must read the Invitation Document for the Ocean Capital Bonds. By completing and signing this Application Form you agree to the confirmations set out in Section E below.

Ocean
CAPITAL
INVESTING IN ENTERPRISE

Section A – Applicant details

Name of Pension scheme

Name of Principal Trustee/authorised signatory

House name or number

Street

Town or City

County

Postcode

Where did you hear about Ocean Capital Bonds?

Section B – Contact details

Contact telephone number

Contact mobile number

Email address

Section C – Applicant amount

Applications must be a minimum of £1,000 and thereafter in multiples of £1,000.

I have attached a cheque for:

Please make your cheque payable to Capita Registrars Limited re Ocean Capital Bond Account and crossed Account Payee only and return together with this form by post or by hand (during normal business hours only) to the Capita Asset Services, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU so as to arrive no later than 11am on 19 December 2013.

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Section D – Interest payments

By investing in the Ocean Capital Bonds you will be eligible for interest payments. Please indicate how you would like to receive the interest payments by printing the word 'YES' against ONE option in the appropriate box below:

☐

I wish to receive interest payments directly to my bank account

☐

OR I wish to receive interest payments by cheque

Please complete your UK bank or building society account details to receive payments of your interest and repayment of your initial investment directly to your bank account. Please note: once your Application Form has been received it will be irrevocable and no refunds will be made. Further information may be found in the terms and conditions in the Invitation document available at www.oceancapbonds.com.

Bank or Building Society name

Account Number

Account name

Account reference (if applicable)

Sort code

Building Society roll number (if applicable)

Section E – Signature

By signing Section E below you are confirming that you have read and agree to be bound by the terms and conditions of Ocean Capital Bonds, as set out in section 6b of the Invitation Document and the terms of the Instrument as set out in section 6d of the Invitation Document, copies of which are available at www.oceancapbonds.com.

Applicant signature

Date

We confirm that:

1. We are a trust or company resident in the UK and/or which is not prevented by the laws of its governing jurisdiction or place of incorporation from applying for or holding Ocean Capital Bonds; and
2. We will comply with requests made by the Company and/or Capita Registrars Limited to verify my/our identity in accordance with the Money Laundering Regulations 2007 (as amended); and
3. We consent to the Company and/or Capita Asset Services communicating with, and sending or supplying documents (including the sending of certificates of deduction of tax) or information to us in electronic form or by email to the address given in Section B above;
4. In making this Application, we confirm that the application for this issue of Ocean Capital Bonds and the holding of Ocean Capital Bonds (if any) issued are subject to the terms and conditions contained in this Application Form, the Invitation Document and the Bond Instrument;
5. In making this Application for Ocean Capital Bonds, we confirm that any decision to accept the Application (in whole or part) is at the sole and unreserved discretion of the Company.

Applicant signature (Corporate application second, signatory if applicable)

Date

For Corporate application please (affix company seal here if applicable)

Date

For further information please go to www.oceancapbonds.com. The defined terms used in this Application Form are, unless the context requires otherwise, those defined in the Instrument and the Invitation Document enclosed with this Application Form.

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Pension Scheme Application Form



Notes on completion of the Application Form

It is essential that you complete all parts of the Application Form in accordance with the following instructions:

1. Section A - Application details

Using black ink and capital letters, please insert the full name and address of the applicant in Section A as you wish it to appear on the Ocean Capital Bonds register, should your application be successful. Applications can ONLY be made in sole names by persons who are over the age of 18 or by companies, trusts or charities.

2. Section B – Contact Details

Please complete Section B with appropriate contact details, which may be used in the event of a query with regard to your Application Form or for future communications.

3. Section C - Application amount

Insert into Section C the total amount you wish to invest in Ocean Capital Bonds. Applications must be for a minimum of £1,000 and thereafter in multiples of £1,000.

4. Payment by Cheque

Payments made by cheque or bankers' draft must be in pounds sterling, drawn at a branch of a bank or building society in the UK, Channel Islands or the Isle of Man. Cheques, which must be drawn on the personal account of the individual investor named in Section A where they have sole or joint title to the funds, should be made payable to 'Capita Registrars Limited re Ocean Capital Bond Account' (crossed A/C payee only). Third party cheques will not be accepted, with the exception of building society cheques or bankers' drafts where the building society or bank has confirmed the name of the account holder by stamping or endorsing the building society cheque/bankers' draft to such effect. The account name should be the same as that shown on the Application Form. There is no limit to the amount payable by cheque.

5. Money Laundering Regulations

To ensure compliance with the Money Laundering Regulations 2007 (as amended), Capita Registrars Limited ("Capita") may require, at its absolute discretion, verification of the identity of persons subscribing for Ocean Capital Bonds. Capita may therefore undertake electronic searches for the purposes of verifying identity. To do so, Capita may verify the details against the Applicant's identity, but also may request further proof of identity. Capita reserve the right to withhold any entitlement (including any refund cheque) until such verification of identity is completed to its satisfaction. The verification of identity will not usually apply if the aggregate subscription price is less than the sterling equivalent of €15,000.

6. Interest payments

Please complete Section D by printing the word 'YES' against ONE option to indicate how you would like your interest payments to be received. If you have elected to receive your interest payment directly to your bank / building society account, fill in the account details section with your bank/ building society name, sort code, account number, account reference (if applicable) and building society roll number (if applicable)

7 Signature

Execution by Individuals: Please sign and date Section E. Execution by Corporates: Please sign and date Section 5 in line with your trust or Company (as applicable) signing authority.

The Application Form may only be signed by someone other than the applicant named in Section A if duly authorised to do so. In such cases the original Power of Attorney (or other relevant legal document), or duly certified copy thereof, must be enclosed for inspection.

PLEASE AFFIX YOUR CHEQUE OR BANKERS'DRAFT TO THE BOTTOM LEFT CORNER OF THE APPLICATION FORM

If you have any queries regarding the procedure for application and payment please call Capita Registrars on 0871 664 9277 from within the UK. Calls to the 0871 664 9277 number from within the UK, cost 10 pence per minute from a BT landline. Other network providers' costs may vary. Lines are open 9.00 am to 5.30 pm (London time) Monday to Friday. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The helpline cannot provide advice on the merits of the Offer nor give any financial, legal or tax advice.

Return this form by post or (during normal business hours only) by hand, to Capita Asset Services, Corporate Actions, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU to arrive no later than 11am on 19 December 2013.

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